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**CMIC Ocean En-Tech Holding Co., Ltd.**  
**華商國際海洋能源科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 206)**

**VOLUNTARY ANNOUNCEMENT**

**SECURING ORDER FOR APPROXIMATELY RMB156 MILLION CORE  
OFFSHORE ENGINEERING EQUIPMENT SYSTEM BY CMIC**

This announcement is made by the board of directors (the “**Board**”) of CMIC Ocean En-Tech Holding Co., Ltd. (the “**Company**” or “**CMIC**”) on a voluntary basis to keep the shareholders and potential investors of the Company abreast of the latest business development of the Company.

On 18 July 2022, CMIC entered into a strategic cooperation framework agreement, and an order of 4 sets of jacking system was placed with CTW (Tianjin) Offshore Engineering Co., Ltd. (“**CTW**”). The parties shall cooperate based on the construction of an offshore mobile platform (LIFTBOAT), jointly develop front-end customer resources, and focus on the back-end operation and maintenance service market for further development.

CTW is a private enterprise engaged in marine engineering technology research and development, consultation, service and marine engineering equipment production, sales, and rental service, and mainly engaged in the design, supervision and production, and sales of self-jacking and self-propelled offshore mobile platforms. CTW is currently one of three international companies with full design capability of self-jacking and self-propelled offshore mobile platforms. With its outstanding design concepts and superior performance, CTW has been widely praised by customers and recognized by the market in recent years, and continues to receive orders.

CMIC and CTW have a good history of cooperation. CMIC has delivered 2 LIFTBOAT full jacking systems to CTW. With the 2 sets placed in the first half of 2022 and 4 sets newly placed, the total contract amount of the 6 LIFTBOAT full jacking systems was approximately RMB156 million. The parties are also expected to enter into contracts of 2 LIFTBOAT full jacking systems and electrical control systems shortly, all of which are orders placed by overseas ship owner customers. The future cooperation between the parties will focus on further advancement of product technology, further acceleration of delivery time, and further improvement of after-sales service.

In the past few years, CTW has made frequent moves and has been very active in the offshore oil and gas and wind power markets, demonstrating strong market operation capabilities. As an established company in the offshore engineering and energy industries, CMIC has strong equipment design and manufacturing capabilities, a complete market customer network, and rich experience in operation and maintenance services in the oil and gas and offshore wind power industries. Taking this strategic cooperation as an opportunity, CMIC and CTW will spare no resource advantages and characteristics in future joint development to jointly provide better products and services in the offshore oil and gas and wind power markets based on the principle of “Complementary Advantages and Win-win Cooperation”.

To the best of the knowledge, information and belief of the Board and having made all reasonable enquiries, CTW is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). As the orders contracted between CMIC and CTW and the transactions contemplated thereunder constitute transactions of a revenue nature in the ordinary and usual course of business of the Company, such transactions are exempted from the requirements of Chapter 14 of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CMIC Ocean En-Tech Holding Co., Ltd.**  
**Lou Dongyang**  
*Chairman*

Hong Kong, 21 July 2022

*As of the date of this announcement, the Board comprises 2 executive Directors, namely Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 6 non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui, Mr. Huang Jin, Mr. Liu Jiancheng and Mr. Mei Xianzhi; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.*