日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMIC Ocean En-Tech Holding Co., Ltd. (Incorporated in Cayman Islands with limited liability)
Date Submitted	04/09/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	206	Descrip	tion :	CMIC OC	EAN
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding	month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		-	NIL		NIL
Balance at close of th	he month	-	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :	N/A	Descrip	tion :	N/A	
(2) Stock code :	N/A	Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital <i>(State currency)</i>
(2) Stock code : Balance at close of p			No. of ordinary	Par value <i>(State</i>	capital
			No. of ordinary	Par value <i>(State</i>	capital

2. Preference Shares

Stock code :	k code : <u>N/A</u> Descrip			N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month		<u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	f the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	ie)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,069,039,117	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,069,039,117	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Aovement duri	ng the month		thereto	thereto as at close of
approval date — (dd/mm/yyyy) and					-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
(11010-1)						
3. N/A						
shares						
(Note 1)						
(11010-1)		Тс	otal A. (Ordina	ary shares)	N/A	
				nce shares)		
			(C	Other class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
	(/ /)				
<u>2. N/A</u>						
	,	·				
(/ /)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
		<u> </u>		<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4. N/A						
		<u> </u>				
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
	``					
		Total E		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u>		-
			(U	ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
<u></u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
		Tot	al C. (Ordinar			_
				e shares) <u>N/A</u>		_
			(Otl	her class) <u>N//</u>	4	_

of issuer issued issuer during the month issue pursuant thereto thereto	new shares of which may be ed pursuant o as at close of he month
	he month
If applicable, and class of shares issuable:	
1. The Company has approved the adoption of the Share	
Award Incentive Scheme on 27 May 2016, pursuant to which	
new Shares of not more than 3% of the total number of	
issued Shares as at the Adoption Date (i.e. 21,213,606 new	
Shares) will be allotted and issued to the Trustee by the	
Company, and will be held on trust by the Trustee for the	
Selected Participants before vesting. For details, please refer	
to the Company's announcement dated 7 April 2016 and the	
Company's circular dated 8 April 2016.	
(AGM: 27/05/2016)	
· · · · · ·	21,213,606
	_1,210,000
2. On 31 August 2020, the Company entered into the	
Subscription Agreement with CSSC Huangpu Wenchong	
Shipbuilding Company Limited ("HPWS"), pursuant to which	
HPWS shall subscribe for (or nominate its subsidiary to	
subscribe for), and the Company shall allot and issue to	
Subscribe for), and the company shall and and issue to	
HPWS (or its nominee), 174,394,797 Settlement Shares at	
the Issue Price of HKD0.2767 per Settlement Share. For	
details, please refer to the Company's announcement dated	
31 August 2020.	
(AGM: 22/05/2020)	
Ordinary shares (Note 1) NIL 1	74,394,797
3. <u>N/A</u>	
shares (Note 1)	
Total D. (Ordinary shares) NIL	
(Preference shares) N/A	
(Other class) N/A	

Ot	her Movements	in Issued	Share Capital				No. of new shares of issuer issued during the	No. of new shares of issuer
	Type of Issue						month pursuant thereto	which may be issued pursuant thereto as at close of the month
-	Type of Issue							
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					·	ŗ	N/A	<u>N/A</u>
				Class of shares				
			Stata	issuable (Note 1)				
3.	Placing	At price	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10	Other		Class of shares issuable (Note 1)				
10.	(Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				(Ordinary Preference (Othe	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Koo Ching Fan
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.