

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 31/10/2019 | | |
|-------------------------------------|--|----------------------------------|---|
| To : Hong Kong Exchanges and Clea | aring Limited | | |
| | Ocean En-Tech Holo rated in Cayman Islan 019 | | l liability) |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : Descri | ption : | CMIC OC | CEAN |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 |
| (2) Stock code : N/A Descri | ption : | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | tion : | N/A | 1 |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | <u> </u> | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | N/A | 1 |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | _ | |
| Total authorised share capital at the elecurrency): | nd of the month | • | ,000,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordinary | shares | No of preference | No. of other | | |
|---------------------------------------|-----------------|--------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,946,312,408 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 2,946,312,408 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | ion Schemes c | of the Issuer) | | | |
|----------------------------------|---|-------------------|----------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | Novement durii | ng the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granted | LXCICISCU | Caricelled | Lapseu | | |
| 1. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | · | | | · | | |
| (11010-1) | | To | tal A. (Ordina | arv shares) | N/A | |
| | | 10 | • | ice shares) | | |
| | | | • | ther class) | | |
| Total funds raised d | Total funds raised during the month from exercise | | | | | |
| of options (State cur | | III IIOIII EXEICI | N/A | | | |
| or options (state out | 10110y <i>)</i> | | 14// \ | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | No of some | No of nove |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) Subscription price | | | • | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | • | | | |
| 3. N/A | , | | • | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| · \ | | | | |
| 4. N/A | (/ / |) | • | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) N/A | \ | |
| | | | (Preferen | ice shares) N/A | 1 | _ |
| | | | | ther class) N/A | | _ |

| Convertibles (i.e. Convertible | into Shares of the | he Issuer wh | nich are to be Liste | ed) | | |
|---|--|--|----------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Ctanlanda ('f lintad) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>(</i> | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| | <u>—</u> | | | | | |
| Ctools and a (if linted) | - | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | <u>—</u> | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock and (if linted) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | - | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , , | | otal C. (Ordinar | ry shares) N/A | 4 | |
| | | | | e shares) N/A | | _ |
| | | | | her class) N/A | | _ |
| | | | <u> </u> | · | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than under Share Option Schemes) | | |
|------|---|---|--|
| • | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant |
| | | pursuant thereto | thereto as at close of |
| Ful | I particulars including EGM approval date (dd/mm/yyyy), | | the month |
| | pplicable, and class of shares issuable: | | |
| 1. | | | |
| ١ | Award Incentive Scheme on 27 May 2016, pursuant to which | 1 | |
| | new Shares of not more than 3% of the total number of | - | |
| | | - | |
| | issued Shares as at the Adoption Date (i.e. 21,213,606 new | - | |
| | Shares) will be allotted and issued to the Trustee by the | | |
| | Company, and will be held on trust by the Trustee for the | | |
| | Selected Participants before vesting. For details, please refer | | |
| | to the Company's announcement dated 7 April 2016 and the | | |
| | Company's circular dated 8 April 2016. | | |
| | | | |
| | |] | |
| | (AGM: 27/05/2016) | | |
| | Ordinary shares (Note 1) | NIL | 21,213,606 |
| | Gramary Granes (Note 1) | | |
| 2. | On 29 October 2019, the Company entered into the Deed of | | |
| ۷. | Settlement with the Creditors, pursuant to which the | 1 | |
| | Company has agreed to settle the Debts by issuing to the | - | |
| | | - | |
| | Nominee 122,726,709 Settlement Shares at the Issue Price | | |
| | of HK\$0.56 per Settlement Share. For details, please refer to | | |
| | the Company's announcement dated 30 October 2019. | | |
| | | | |
| | (AGM: 24/05/2019) | | |
| | Ordinary shares (Note 1) | NIL | 122,726,709 |
| | | | |
| 3. | N/A | | |
| | | | |
| | |] | |
| | | | |
| | shares (Note 1) | 1 | |
| | 5.15.155 (11616 T) | | |
| | Total D. (Ordinary shares) | NIL | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (Other class) | 1 11/7 | |
| 1 | | 1 | l l |

| Ot | ther Movements | in Issued | Share Capital | | | | | |
|----|----------------|-----------|---------------|---|-------|---|--|---|
| | Type of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (43/1111//9999) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price | State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | (, , | , | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price | State | Issue and allotment | (| ١ | | |
| | | | : currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | IN/A | <u>IV/A</u> |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|---------|--|---|
| | | Class of shares | | | |
| | Sorin dividend At price . State | issuable (Note 1) | | | |
| 5. | Scrip dividend At price : State currency ———— | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | (| | N/A | N/A |
| | | | | | |

| | Type of Issue | | | | shar issuer durir mo purs | of new res of issued ng the onth suant reto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------|-------------------------------|---|---|---------------------------------------|---|---|
| | Type or loode | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | (dd/fiifif/yyyy) | , | <u>N</u> | /A | N/A |
| 10 | Other | | Class of shares issuable (Note 1) | | | | |
| 10. | (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N</u> | /A | N/A |
| | | | | (Ordinary sha Preference sha (Other cla | res) N/A | ١ | |
| To | otal increase / (c | decrease) in ordinary shares | during the month (i.e. To | otal of A to E): | (1) | NIL | |
| | | | | | (2) | N/A | |
| To | otal increase / (c | decrease) in preference shar | res during the month (i.e. | Total of A to E |): | N/A | |
| To | otal increase / (c | decrease) in other classes of | shares during the month | n (i.e. Total of A | to E): | N/A | |
| | These figures sh apital").) | ould be the same as the rele | evant figures under II abo | ove ("Movemei | nts in Iss | sued Si | hare |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): | |
|-----------------------|---|
| N/A | |
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| - | |
| | |
| Submitted by: | Koo Ching Fan |
| Title: (Director, Sec | Company Secretary cretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.