

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2020		
To : Hong Kong Exchanges and Cle	aring Limited		
	Ocean En-Tech Holo orated in Cayman Islan 2020		l liability)
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : Descr	iption :	CMIC OC	CEAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A Descr	iption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares					
Stock code : N/A Descrip	tion :	N/A			
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	N/A	1		
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the e currency):	nd of the month	•	,000,000,000.00		

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	3,069,039,117	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,069,039,117	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			'			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
2. N/A	(/ /					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	<u>-</u>			
3. IN/A						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4. N/A						
(/ /)				- <u></u> -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			· -			
EGM approval date (if applicable)						
	(/ /)				
			· (0 !!			
		Total E		ary shares) <u>N/A</u> nce shares) N/A		-
				other class) N/A		
			`	· ——		•

Class and description	Currency of amount outstanding	Amo of clos prec	unt at se of eding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy)) 2. N/A	(/ /	<u>) </u>					
2. N/A							
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	<u> </u>						
-							
Stock code (if listed)	_						-
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
4. N/A	<u> </u>						
	<u>—</u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Tota		y shares) <u>N/A</u>		_
					e shares) <u>N/A</u> her class) N/A		_
1				(Uti	nei ciassi N/ <i>F</i>	١	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy),		the month
IT a	pplicable, and class of shares issuable: The Company has approved the adoption of the Share		
1.	Award Incentive Scheme on 27 May 2016, pursuant to which		
	new Shares of not more than 3% of the total number of		
	issued Shares as at the Adoption Date (i.e. 21,213,606 new		
	Shares) will be allotted and issued to the Trustee by the		
	Company, and will be held on trust by the Trustee for the		
	Selected Participants before vesting. For details, please refer		
	to the Company's announcement dated 7 April 2016 and the		
	Company's circular dated 8 April 2016.		
	(AGM: 27/05/2016)		
	Ordinary shares (Note 1)	NIL	21,213,606
	Ordinary shares (Note 1)	INIL	21,213,000
2	N/A		
	1477		
	(/ /)		
	shares (Note 1)		
	A1/A		
3.	N/A		
	shares (Note 1)	-	
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital				NI C	NI- 1
	Time of laws					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)	()	,	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44,, 33,33,7			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A

	(I				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
5.	Scrip dividend At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIII/yyyy)	(,	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other		Class of shares issuable (Note 1)		_		
10.		t price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sheference sh (Other	nares)	N/A	
	tal increase //dea	success in endinger, the cure div	vince the amounth (i.e. Total	ol of A to EV	. (4)	NIII	
IC	itai increase / (dec	crease) in ordinary shares du	ring the month (i.e. 10ta	al of A to E)	: (1) (2)		
To	tal increase / (dec	crease) in preference shares	during the month (i.e. 7	Total of A to		N/A	
Тс	tal increase / (dec	crease) in other classes of sh	ares during the month	(i.e. Total of	f A to I	≣): N/A	
•	hese figures shou apital").)	ıld be the same as the releva	nt figures under II abov	ve ("Movem	ents in	n Issued Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Ching Fan
pany Secretary or other duly authorised officer)
npany Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.