CMIC Ocean En-Tech Holding Co., Ltd.
華商國際海洋能源科技控股有限公司
(Incorporated in Cayman Islands with limited liability)
(Stock Code: 206)

DATE OF BOARD MEETING

The board of directors (the "**Board**") of CMIC Ocean En-tech Holding Co., Ltd (the "**Company**") hereby announces that a meeting of the Board of the Company will be held on Thursday, 28 March 2019 for, amongst other matters, the following purposes: (i) to consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2018 (the "**Annual Results**") and to approve the draft announcement of the Annual Results; and (ii) to transact any other business.

By order of the Board
CMIC Ocean En-tech Holding Co., Ltd.
Wang Hongyuan
Executive Chairman

Hong Kong, 8 March 2019

As of the date of this announcement, the Board comprises 3 executive Directors, namely Mr. Wang Hongyuan, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 2 non-executive Directors, namely Mr. Wang Jianzhong and Mr. Lou Dongyang; and 3 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong and Mr. Chen Weidong.