

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                      | 30/04/2020   |                                  |   |
|-------------------------------------|--|----------------------------------|---|
| To : Hong Kong Exchanges and Clea   | aring Limited  |                                  |   |
|                                     | Ocean En-Tech Holo<br>orated in Cayman Islan<br>2020 |                                  | l liability)                                    |
| I. Movements in Authorised Share C  | apital   |                                  |   |
| 1. Ordinary Shares                  |  |                                  |   |
| (1) Stock code :206Descri           | ption:   | CMIC OC                          | CEAN  |
|                                     | No. of ordinary shares                               | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month | 10,000,000,000                                       | HK\$0.10                         | HK\$1,000,000,000.00                            |
| Increase/(decrease)                 | NIL  |                                  | NIL   |
| Balance at close of the month       | 10,000,000,000                                       | HK\$0.10                         | HK\$1,000,000,000.00                            |
| (2) Stock code : N/A Descri         | ption :  | N/A                              |   |
|                                     | No. of ordinary shares                               | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 1  |                                  |   |
| Increase/(decrease)                 |  |                                  |   |
| Balance at close of the month       |  |                                  |   |

| 2. Preference Shares                               |                                |                                  |                 |  |  |
|--|--------------------------------|----------------------------------|-----------------|--|--|
| Stock code : N/A Descrip                           | tion :                         | N/A                              |                 |  |  |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital         |  |  |
| Balance at close of preceding month _              |                                |                                  |                 |  |  |
| Increase/(decrease)                                |                                | _                                |                 |  |  |
| Balance at close of the month                      |                                |                                  |                 |  |  |
| 3. Other Classes of Shares                         |                                |                                  |                 |  |  |
| Stock code : N/A Descrip                           | tion :                         | N/A                              | 1               |  |  |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | capital         |  |  |
| Balance at close of preceding month _              |                                |                                  |                 |  |  |
| Increase/(decrease)                                |                                | _                                |                 |  |  |
| Balance at close of the month                      |                                |                                  |                 |  |  |
| Total authorised share capital at the e currency): | nd of the month                | •                                | ,000,000,000.00 |  |  |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary | shares | No of preference | No. of other      |  |  |
|---------------------------------------|-----------------|--------|------------------|-------------------|--|--|
|                                       | (1) (2)         |        | shares           | classes of shares |  |  |
| Balance at close of preceding month   | 3,069,039,117   | N/A    | N/A              | N/A               |  |  |
| Increase/ (decrease) during the month | NIL             | N/A    | N/A              | N/A               |  |  |
| Balance at close of the month         | 3,069,039,117   | N/A    | N/A              | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the                          | s Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  | '                                |   |   |   |
| issuable (Note 1) Subscription price                     |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                          | (                               | 1  |                                  |   |   |   |
| 2. N/A   | ( / /                           |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed)                           |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  | <del>-</del>                     |   |   |   |
| Subscription price EGM approval date                     |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>3. N/A                                   | ( / /                           | )  | <u>-</u>                         |   |   |   |
| 3. IN/A  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |  | -                                |   |   |   |
| issuable (Note 1)  |                                 |  | _                                |   |   |   |
| Subscription price                                       |                                 |  | <del>-</del>                     |   |   |   |
| EGM approval date (if applicable)                        |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  | <del>-</del>                     |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  | - <u></u> -                               |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  | ·<br>-                           |   |   |   |
| EGM approval date (if applicable)                        |                                 |  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
|  |                                 |  | · (0 !!                          |   |   |   |
|  |                                 | Total E  |                                  | ary shares) <u>N/A</u><br>nce shares) N/A |   | -   |
|  |                                 |  |                                  | other class) N/A                          |   |   |
|  |                                 |  | `                                | · ——                                      |   | •   |

| Class and description                   | Currency of amount outstanding | Amo<br>of clos<br>prec                       | unt at<br>se of<br>eding<br>onth | Converted during the month | Amount at close of the month           | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|--|----------------------------------|----------------------------|--|---|---|
| 1. N/A                                  |                                |  |                                  |                            |  |   |   |
|   | <del></del>                    |  |                                  |                            |  |   |   |
|   |                                |  |                                  |                            |  |   |   |
|   |                                |  |                                  |                            |  |   |   |
| Stock code (if listed)                  |                                |  |                                  |                            |  |   |   |
| Class of shares issuable (Note 1)       |                                |  |                                  |                            |  |   |   |
| Subscription price                      |                                |  |                                  |                            |  |   |   |
| EGM approval date                       |                                |  |                                  |                            |  |   |   |
| (if applicable)                         | (                              | `  |                                  |                            |  |   |   |
| (dd/mm/yyyy))<br>2. N/A                 | ( / /                          | <u>)                                    </u> |                                  |                            |  |   |   |
| 2. N/A                                  |                                |  |                                  |                            |  |   |   |
|   | <u>—</u>                       |  |                                  |                            |  |   |   |
|   | _                              |  |                                  |                            |  |   |   |
| Stock code (if listed)                  |                                |  |                                  |                            |  |   |   |
| Class of shares                         |                                |  |                                  |                            |  |   |   |
| issuable (Note 1) Subscription price    |                                |  |                                  |                            |  |   |   |
| EGM approval date                       |                                |  |                                  |                            |  |   |   |
| (if applicable)                         |                                |  |                                  |                            |  |   |   |
| (dd/mm/yyyy)                            | ( / /                          | )  |                                  |                            |  |   |   |
| 3. N/A                                  | _                              |  |                                  |                            |  |   |   |
|   | <u> </u>                       |  |                                  |                            |  |   |   |
| -                                       | <u> </u>                       |  |                                  |                            |  |   |   |
| Stock code (if listed)                  | _                              |  |                                  |                            |  |   | -   |
| Class of shares                         |                                |  |                                  |                            |  |   |   |
| issuable (Note 1) Subscription price    |                                |  |                                  |                            |  |   |   |
| EGM approval date                       |                                |  |                                  |                            |  |   |   |
| (if applicable)                         |                                |  |                                  |                            |  |   |   |
|   | ( / /                          | )  |                                  |                            |  |   |   |
| 4. N/A                                  | <u> </u>                       |  |                                  |                            |  |   |   |
|   |                                |  |                                  |                            |  |   |   |
|   | <u>—</u>                       |  |                                  |                            |  |   |   |
| Stock code (if listed)                  |                                |  |                                  |                            |  |   |   |
| Class of shares                         |                                |  |                                  |                            |  |   |   |
| issuable (Note 1)                       |                                |  |                                  |                            |  |   |   |
| Subscription price<br>EGM approval date |                                |  |                                  |                            |  |   |   |
| (if applicable)                         |                                |  |                                  |                            |  |   |   |
| (dd/mm/yyyy)                            | ( / /                          | )  |                                  |                            |  |   |   |
|   |                                |  | Tota                             |                            | y shares) <u>N/A</u>                   |   | _   |
|   |                                |  |                                  |                            | e shares) <u>N/A</u><br>her class) N/A |   | _   |
| 1                                       |                                |  |                                  | (Uti                       | nei ciassi N/ <i>F</i>                 | ١   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than under Share Option Schemes)  |  |   |
|------|--|--|---|
|      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|      | Il particulars including EGM approval date (dd/mm/yyyy),                                     |  | the month   |
| IT a | pplicable, and class of shares issuable:  The Company has approved the adoption of the Share |  |   |
| 1.   | Award Incentive Scheme on 27 May 2016, pursuant to which                                     |  |   |
|      | new Shares of not more than 3% of the total number of  |  |   |
|      | issued Shares as at the Adoption Date (i.e. 21,213,606 new                                   |  |   |
|      | Shares) will be allotted and issued to the Trustee by the                                    |  |   |
|      | Company, and will be held on trust by the Trustee for the                                    |  |   |
|      | Selected Participants before vesting. For details, please refer                              |  |   |
|      | to the Company's announcement dated 7 April 2016 and the                                     |  |   |
|      | Company's circular dated 8 April 2016.   |  |   |
|      |  |  |   |
|      | (AGM: 27/05/2016)  |  |   |
|      | Ordinary shares (Note 1)   | NIL  | 21,213,606  |
|      | Ordinary shares (Note 1)   | INIL   | 21,213,000  |
| 2    | N/A  |  |   |
|      | 1477   |  |   |
|      |  |  |   |
|      | ( / / )  |  |   |
|      | shares (Note 1)  |  |   |
|      | A1/A   |  |   |
| 3.   | N/A  |  |   |
|      |  |  |   |
|      |  |  |   |
|      | shares (Note 1)  | -  |   |
|      |  |  |   |
|      | Total D. (Ordinary shares)   | NIL  |   |
|      | (Preference shares)  | N/A  |   |
|      | (Other class)  | N/A  |   |
|      |  |  |   |

| Ot | her Movements | in Issued Share Capital |   |       |   | NI C   | NI- 1  |
|----|---------------|-------------------------|---|-------|---|--|--|
|    | Time of laws  |                         |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer which may be issued pursuant thereto as at close of |
|    | Type of Issue |                         |   |       |   |  | the month  |
|    |               |                         | Class of shares issuable (Note 1)         |       |   |  |  |
| 1. | Rights issue  | At price : State        | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |               |                         | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |               |                         | (dd/IIIII/yyyy)                           | ( )   | , | N/A  | N/A  |
|    |               |                         |   |       |   |  |  |
|    |               |                         | Class of shares issuable (Note 1)         |       |   |  |  |
| 2. | Open offer    | At price : State        | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |               |                         | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A  |
|    |               |                         |   |       |   |  |  |
|    |               |                         | Class of shares issuable (Note 1)         |       |   |  |  |
| 3. | Placing       | At price : State        | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |               |                         | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |               |                         | (44,, 33,33,7                             |       |   | N/A  | N/A  |
|    |               |                         |   |       |   |  |  |
|    |               |                         | Class of shares issuable (Note 1)         |       |   |  |  |
| 4. | Bonus issue   |                         | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|    |               |                         | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | NI/A   | NI/A   |
|    |               |                         |   |       |   | N/A  | N/A  |
|    |               |                         |   |       |   |  |  |

|    | (I   |  |       |   | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|--|--|-------|---|--|--|
|    | Type of Issue                              |  |       |   |  | the month  |
| 5. | Scrip dividend At price : State currency — | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |  |
|    |  | (dd/IIII/yyyy)   | (     | , | N/A  | N/A  |
|    |  | Class of shares repurchased (Note 1)   |       |   |  |  |
| 6. | Repurchase of shares                       | Cancellation date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)   | ( / / | ) | N/A  | N/A  |
|    |  | Class of shares redeemed (Note 1)  |       |   |  |  |
| 7. | Redemption of shares                       | Redemption date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)   | ( / / | ) | N/A  | N/A  |
|    |  | Class of shares issuable (Note 1)  |       |   |  |  |
| 8. | Consideration At price : State currency    | Issue and allotment date : (dd/mm/yyyy)  | ( / / | ) |  |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)   | ( / / | ) | N/A  | N/A  |
|    |  |  |       |   |  |  |

|     | Type of Issue                   |                                   |   |                                  | i            | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------------|-----------------------------------|---|----------------------------------|--------------|---|--|
|     |                                 |                                   | Class of shares issuable (Note 1)       |                                  | _            |   |  |
| 9.  | Capital reorganisation          |                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                            | )            |   |  |
|     |                                 |                                   | EGM approval date:<br>(dd/mm/yyyy)      | ( / /                            | )            | N/A   | N/A  |
|     |                                 |                                   |   |                                  |              |   |  |
| 10  | Other                           |                                   | Class of shares issuable (Note 1)       |                                  | _            |   |  |
| 10. |                                 | t price : State                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                            | )            |   |  |
|     |                                 |                                   | EGM approval date:<br>(dd/mm/yyyy)      | ( / /                            | )            | N/A   | N/A  |
|     |                                 |                                   |   | Ordinary sheference sh<br>(Other | nares)       | N/A   |  |
|     | tal increase //dea              | success in endinger, the cure div | vince the amounth (i.e. Total           | ol of A to EV                    | . (4)        | NIII  |  |
| IC  | itai increase / (dec            | crease) in ordinary shares du     | ring the month (i.e. 10ta               | al of A to E)                    | : (1)<br>(2) |   |  |
| To  | tal increase / (dec             | crease) in preference shares      | during the month (i.e. 7                | Total of A to                    |              | N/A   |  |
| Тс  | tal increase / (dec             | crease) in other classes of sh    | ares during the month                   | (i.e. Total of                   | f A to I     | ≣): N/A   |  |
| •   | hese figures shou<br>apital").) | ıld be the same as the releva     | nt figures under II abov                | ve ("Movem                       | ents in      | n Issued Sha  | re   |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Ching Fan   |
|---|
| pany Secretary<br>or other duly authorised officer) |
| npany Secretary                                     |

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.