

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/09/2019				
To: Hong Kong Exchanges and Cle	To : Hong Kong Exchanges and Clearing Limited				
CMIC Ocean En-Tech Holding Co., Ltd. (Incorporated in Cayman Islands with limited liability) O4/10/2019					
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code :Descr	iption :	CMIC OC	CEAN		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h 10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code : N/A Descr	ription:	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descrip	Stock code : N/A Description :		1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the elecurrency):	nd of the month	•	,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	2,946,312,408	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	2,946,312,408	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	LXCICISCU	Caricelled	Lapseu		
1. IN/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)	·			·		
(11010 1)		To	tal A. (Ordina	arv shares)	N/A	
		10	•	ice shares)		
			•	ther class)		
Total funds raised d	Total funds raised during the month from exercise					
of options (State cur		III IIOIII EXEICI	N/A			
or options (state out	10110y <i>)</i>		14// \			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of some	No of nove
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)	•			
3. N/A	,		•			
						_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(· \				
4. N/A	(/ /)	•			
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A	\	
			(Preferen	ice shares) N/A	1	_
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	_					
Ctanlanda ('f lintad)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>(</i>					
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Ctools and a (if linted)	-					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		 -				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		otal C. (Ordinar	ry shares) N/A	4	
				e shares) N/A		_
				her class) N/A		_
			<u> </u>	· 		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Ful	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	The Company has approved the adoption of the Share Award Incentive Scheme on 27 May 2016, pursuant to which new Shares of not more than 3% of the total number of issued Shares as at the Adoption Date (i.e. 21,213,606 new Shares) will be allotted and issued to the Trustee by the Company, and will be held on trust by the Trustee for the Selected Participants before vesting. For details, please refer to the Company's announcement dated 7 April 2016 and the Company's circular dated 8 April 2016.		
2.	(AGM: 27/05/2016) Ordinary shares (Note 1) N/A	NIL	21,213,606
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Ot	ther Movements	in Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(43/1111//9999)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price	. State	Issue and allotment	, , ,	,		
0.	ridollig	7 tt phoo	· currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
\vdash								
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
	Sorio dividand At price . State	issuable (Note 1) Issue and allotment			
5.	Scrip dividend At price : State currency ————	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)			
8.	Consideration At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		. , , , , , , , , , , , , , , , , , , ,		N/A	N/A

	Type of Issue					No. of new shares of issuer issue during the month pursuant thereto	No. of new shares of d issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)	,	,	N/A	<u>N/A</u>
10	Other		Class of shares issuable (Note 1)				
10.	(Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Total E.	(Ordinary	share	es) N/A	
			(P	reference Oth)		es) <u>N/A</u> ss) N/A	
				(0411		, , , , , , , , , , , , , , , , , , ,	
To	otal increase / (d	lecrease) in ordinary shares o	during the month (i.e. To	tal of A to	E):	(1) NIL	
						(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					o E): N/A		
	These figures sh apital").)	ould be the same as the rele	vant figures under II abc	ove ("Move	ement	s in Issued S	Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Koo Ching Fan
Title:(Director, Se	Company Secretary cretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.